



UNITED WAY

Legacy Society

Declaration of Intent

I/we wish to support United Way of the Mohawk Valley's work in creating a thriving community well into the future with a legacy gift and have included United Way of Mohawk Valley in my/our estate plan. Specifics of my/our gift are as follows:

- Bequest (indicate value or % if you wish) _____
- Life Insurance (indicate value or % if you wish) _____
- IRA (indicate value or % if you wish) _____
- Trust- irrevocable (indicate value or % if you wish) – attach copy _____
- Other _____

Please let us know how your name(s) should appear when members of the Legacy Society are recognized.

Name _____

Name _____

I/we wish to remain anonymous

Address _____ City _____ State ____ Zip _____

Preferred Phone Number _____ Preferred Email _____

- Please contact me to discuss my gift.
- I am willing to help United Way MV with Legacy Society marketing efforts by sharing my story.

Signature _____ Date _____

Signature _____ Date _____

Please return this form to:

United Way of Mohawk Valley, Attn: Carli Rightmier, 258 Genesee Street, Utica, NY 13502

Questions contact Carli Rightmier at CarliR@unitedwaymv.org or 315-797-9691 x235

Learn more at unitedwaymv.org/legacy.

Note: This form does not legally bind you to a United Way of the Mohawk Valley Legacy Society commitment. It simply notifies United Way of Mohawk Valley of your intention to make an estate gift. United Way of the Mohawk Valley encourages you to seek the advice of your professional advisors before making your contribution.